

Housing Authority
ASSET CHECKLIST

INSTRUCTIONS: At the certification and recertification interviews, the head of household should answer the questions below about Assets and sign the certification statement.

<u>Family Member Name</u>	<u>Value of Asset</u>	<u>Date Verified</u>
1) Do you have cash		
• in a savings account? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____	/ /
• in a checking account? ? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____	/ /
• in a safety deposit box? ? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____	/ /
• at home? ? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____	/ /
• anywhere else? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____	/ /
2) Do you have trust funds available to your household? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____	/ /
3) Do you have any equity in rental property or other capital investments? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____	/ /
4) Do you have any stocks, bonds, treasury bills, certificates of deposit or money market funds? ? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____	/ /
5) Do you have any retirement or pension funds? ? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____	
6) Will you receive any lump sum receipts? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____	/ /
7) Are you holding any personal items as investments (antique cars, coin or stamp collections, etc.)? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____	/ /
8) Do you have a "Whole Life" Life Insurance Policy? <input type="checkbox"/> Yes <input type="checkbox"/> No	_____	/ /

Tenant's Certification

I hereby certify that I have answered the questions on this checklist truthfully and have no assets other than those claimed on this form.

Head of Household's name
Head of Household's signature
PHA witness